Form ISR 1

(see SEBI circular No. SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2021/655 dated November 03, 2021 on Common and simplified norms for processing investor's service request by RTAs and norms for furnishing PAN, KYC details and Nomination)

REQUEST FOR REGISTERING PAN, KYC DETAILS OR CHANGES / UPDATION THEREOF

[For Securities (Shares / Debentures / Bonds, etc.) of listed companies held in physical form]

Date:

Mobile Number

E-mail Address

A. I / We request you to Register / Change / Update the following (Tick relevant box)

B. Security and KYC Details [to be filled by the first holder]

Signature

Registered Address

PAN

Bank details

Name of the Issuer Company				Foli	o No(s)		
Face value of Securities				Number of Securities			
Distinctive number of Securitie	S	From		То			
E-mail Address							
Mobile Number							
C. I/We are submitting document	-	as relevant, refe	er to the instr	•	1		
Name(s) of the security holder(Copies of PAN of all the Holder(s) this form.		at as per PAN attested with date to be enclosed with		PAN	- Y/N	PAN linked to Aadhaar – Y/N Tick any one [] *	
1.					TICK a	Yes / No	
2.						Yes / No	
3.						Yes / No	
4.						Yes / No	
Note: *PAN shall be valid only if it is li					Г.		
To know the status of your PAN Linked to Aadhaar check on this link: https://www.incometax.gov.in.iec/foportal							
Bank Account Details of First Holder							
Name of the Bank & Branch				IFSC	:		
			Tick ony or	as [] Asst tuns	Sovina	**************************************	
Bank A/c No.		Tick any one [] – Acct Current NRO NRE					
Note: Original cancelled cheque leaf bearing the name of the first holder is mandatory, failing which first security holder shall submit copy of bank					<u> </u>		
passbook / statement attested by the Bank for registering the Bank Account details.							
	digit DP/CL [mandalad budha Da	maaitam: Dant]			
Also provide Client Master List (CN	iL) of your Demat Account,	provided by the De	pository Part	icipant.			
Authorization: I / We authorize you (RTA) to update the above PA	N and KYC details i	n mv / our abo	ve folio (s) (use Sepa	arate Anne	xure if extra space	
is required) in which I / We are the ho			,			at is not applicable]	
Declaration: All the above facts and	documents enclosed are true	and correct.					
First Holder	Joint Holder - 1		Joint Holder	- 2	Joint	Holder - 3	
Signature							
Name							
Address							
PIN							
Note: if the address mentioned above		stered with the Com	oany, you are	requested to record t	he new ac	dress by submitting	
the documents as specified in point (3	3) overleaf.						

I / We, are submitting documents as per Table below (tick as relevant, refer to the instructions):

No.	Document / Information / Details	Instruction / Remark
1	PAN of (all) the (joint) holder(s)	PAN copies of all the holder (s) duly self-attested with date to be enclosed. PAN shall be valid only if it is linked to Aadhaar by March 31, 2022, or any date as may be specified by the CBDT. For Exemptions / Clarifications on PAN, please refer to Objection Memo as specified in SEBI circular.
2	Demat Account Number	Provide Client Master List (CML) of your Demat Account, provided by the Depository Participant.
		Provide self attested copy of any ONE of the documents, issued by a Govt. Authority, only if there is change in the address
3		Client Master List (CML) of your Demat Account, provided by the Depository Participant.
		Valid Passport/ Registered Lease or Sale Agreement of Residence/Driving License/Flat Maintenance Bill*
		Utility Bills like Telephone Bill (Only land line), Electricity Bill or Gas Bill – Not more than 3 months old.
	Proof of Address of the First Holder	Identity card (with photo) / document with address, issued by Central/ State Government and its Departments, Statutory / Regulatory Authorities, Public Sector Undertakings, Scheduled Commercial Banks, Public Financial Institutions.
		For FII / sub account, Power of attorney given by FII / sub-account to the custodians (which are duly notarized and / or apostilled or consularised) that gives the registered address should be taken.
		The proof of address in the name of spouse *
		* Kindly provide additional self-attested copy of Identity Proof of the holder / claimant.
4	Bank details	Provide the latest copy of the bank statement with details of bank name, branch, account number and IFSC or Original cancelled cheque leaf bearing the name of first holder. Alternatively, Bank details available in the CML as enclosed will be updated in the folio.
5	E-mail address	As mentioned in Form ISR-1, alternatively the E-mail address available in the CML as enclosed will be updated in the folio.
6	Mobile	As mentioned in Form ISR-1, alternatively the mobile number available in the CML as enclosed will be updated in the folio.
7	Specimen Signature	Provide banker's attestation of the holder(s), as per Form ISR-2 and Original cancelled cheque leaf bearing the name of the first holder.
8		Submit Form(s) as per any ONE of the following options.
		SH-13 for First Time Nomination
	Nomination	SH-14 for Change in Existing Nomination
		SH-14 and ISR-3 for cancellation of existing Nomination and to "opt-out"
		ISR-3 to "OPT-OUT" of Nomination or if No-Nomination is required